



# PeopleSoft Enterprise Release Notes for SCM Customer Fulfillment Management 8.9 Bundle 9

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# CONTENTS

PeopleSoft Enterprise Release Notes for SCM Customer Fulfillment Management 8.9 Bundle  
9..... 1

    PeopleSoft Enterprise Billing ..... 1

    PeopleSoft Enterprise Order Management..... 2

    PeopleSoft Enterprise Promotions Management..... 3



## PeopleSoft Enterprise Release Notes for SCM Customer Fulfillment Management 8.9 Bundle 9

These release notes reflect application updates for PeopleSoft Enterprise Customer Fulfillment Management (CFM) products since the SCM 8.9 Bundle 8. This document includes resolutions for the following Customer Fulfillment Management applications:

- PeopleSoft Enterprise Billing.
- PeopleSoft Enterprise Order Management.
- PeopleSoft Enterprise Promotions Management.

### PeopleSoft Enterprise Billing

This table summarizes application updates for PeopleSoft Enterprise Billing since the SCM 8.9 Bundle 8.

Functional Categories	Description
Generate Invoices	<ul style="list-style-type: none"> <li>• Corrected the Load GL Accounting Entries process to budget check deferred revenue in the current period when revenue recognition is in a future period.</li> <li>• Modified the Invoice Extract Process to process invoices from the Manage CA/PC Bills page if the add date is less than today's date.</li> <li>• Modified the Invoice printing of footnotes to only print the current instance if run multiple times.</li> </ul>
Integrations	Resolved issue so that freight is sent to Taxware in the freight amount parameter.
Maintain Bills	<ul style="list-style-type: none"> <li>• Resolved Bill Entry issue where the user is receiving an error when saving a US bill prior to entering accounting revenue distribution.</li> <li>• Modified the VAT amount base value to round to zero precision when the base currency is different from the transaction currency.</li> </ul>
Performance	Modified the Invoice Extract process (BI_IVCEXT) to improve performance when updating the reporting currency.

## PeopleSoft Enterprise Order Management

This table summarizes application updates for PeopleSoft Enterprise Order Management since the SCM 8.9 Bundle 8.

Functional Categories	Description
CSR Desktop	Modified the RMA history data on the CSR desktop to ensure that it is based on the sold to customer.
Customers	<ul style="list-style-type: none"> <li>Resolve the performance issue on the Customer General Information page.</li> <li>Solved error when clearing both the InterUnit flag and the GL business unit with a customer component.</li> </ul>
EDI/App Messaging	<ul style="list-style-type: none"> <li>Modified the enterprise pricer code used by the Order Completion process to fix the issue of a zero price being returned for the price protected price lists.</li> <li>Corrected the subscription PeopleCode for the product message.</li> <li>Corrected the Delete Completed EC Orders process to process for all business units on the run control.</li> </ul>
OM Processes	Modified the Populate Billing process (OM_BILL) to allow large values.
Order/Quote	<ul style="list-style-type: none"> <li>Changed the Quote Search page to prevent errors when a search returns over 300 entries.</li> <li>Ensured that the weight and volume unit of measure (UOM) on the demand line does not get populated when creating a new sales order.</li> <li>Modified to ensure that demand is created for new ATP schedules.</li> </ul>
Pricing	Ensured that all price rules can be deployed regardless of the value in the customer group.
RMAs	<ul style="list-style-type: none"> <li>Resolved issue to remove error when saving an Inventory RMA with custom header notes.</li> <li>Ensured that the address overrides get carried over to all relevant RMA lines when copying from the Customer Shipment History.</li> </ul>

## PeopleSoft Enterprise Promotions Management

This table summarizes application updates for PeopleSoft Enterprise Promotions Management since the SCM 8.9 Bundle 8.

Functional Categories	Description
Checkbooks	<ul style="list-style-type: none"> <li>Updated the checkbook displays to support the new tree structure and to improve performance.</li> <li>Modified the way checkbook formulas are processed so the correct values are calculated when the divide by and multiple by operands are used in the formula terms.</li> <li>Corrected the misalignment of the checkbook rows when many columns are defined for the checkbook.</li> <li>Added a new column, original planned amount, which is available for display on a checkbook. The value is populated with the original amount for the fund, which is defined on a Customer Promotion or National Allowance.</li> </ul>
Customer Promotions and National Allowances	<ul style="list-style-type: none"> <li>Added an "original amount" on the Customer Promotion and National Allowance that is automatically populated with the fund amount until the promotion status is changed to "customer approved" or the allowance status is changed to "approved."</li> <li>Added an "actual promotion cost" field to the Customer Promotion that indicates how much has been paid out in claims against the promotion.</li> </ul>
Funds	<ul style="list-style-type: none"> <li>Modified the validation for top down funds to prevent the budgeted amount from being reduced to an amount less than the planned amount that is already allocated to promotional activity (customer promotions and payment exceptions).</li> <li>Modified the code so the user no longer receives a "date being added conflicts with existing data" error when selecting a new effective date for the customer tree id defined on the fund. In addition, the budgets that were allocated to customer nodes will no longer be zeroed out when the effective date is changed on the fund.</li> <li>Modified to correctly display the budget amount on the Fund Detail page for top down funds after running the Accrual &amp; Financial Update process.</li> </ul>
Promotions Options	<ul style="list-style-type: none"> <li>Added new options to the Promotions Options – Tree Options page to indicate which trees should be secured by row-level security (current functionality), and which should ignore the row-level security set up on the customer tree and product tree.</li> <li>Added new options to the Promotions Options – Tree Options page to indicate which trees should be automatically displayed on a page and which should be hidden on the initial display of the tree.</li> </ul>
Tree Performance	<ul style="list-style-type: none"> <li>Modified the Promotions Management customer and product trees to consolidate the table structure and to display the tree data more efficiently.</li> <li>Branched trees to allow the customer to narrow the amount of data displayed</li> </ul>

	<p>in a tree at any given time.</p> <ul style="list-style-type: none"><li>• Created a new batch process to update the tree structure in the database any time a change is made to either the customer tree or the product tree structure.</li></ul>
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